

Company Business

Patil Automation Limited is engaged in the business of designing, manufacturing, and supplying automation systems and solutions primarily for the automotive sector. The company specializes in the production of high-end industrial automation equipment such as:

- ✦ Robotic welding and handling systems
- ✦ Assembly and testing equipment
- ✦ Material handling solutions
- ✦ Customised special purpose machines (SPMs)

Its clientele mainly includes Tier I automotive component manufacturers and OEMs (Original Equipment Manufacturers), serving both domestic and international markets. The company integrates cutting-edge technologies like robotics, machine vision, and IoT into its automation solutions to enhance productivity and efficiency in manufacturing processes.

Industry in which company operate

Patil Automation Limited operates in the industrial and engineering automation sector, specifically within automation machinery manufacturing. Here's a concise breakdown:

- ✦ **Primary Industry** : Automation Machinery Manufacturing

Pros and Cons

Pros (Strengths & Opportunities)

- ✦ Niche Presence in Industrial Automation
- ✦ Established Client Base
- ✦ In-House Design & Manufacturing Capability
- ✦ Asset-Light Model with Focus on Technology

Cons (Risks & Challenges)

- ✦ High Client Concentration
- ✦ Working Capital Intensive
- ✦ Tight Cash flows and working capital

IPO Details

- ✦ **Issue Type** : Fresh issue
- ✦ **Issue Size** : ₹69.61 crore (5,800,800 shares)
- ✦ **Price Band** : ₹114 – ₹120 per share
- ✦ **Lot Size** : 1,200 shares
- ✦ **IPO Date** : June 16–18, 2025
- ✦ **Pre IPO Promoters Holding** : 94.38%
- ✦ **Post IPO Promoters Holding** : 69.29%

Objects of the issue

- ✦ Funding of capital expenditure towards setup of new manufacturing facility : **Rs. 62 Cr.**
- ✦ Repayment of a portion of certain borrowings : **Rs. 4 Cr**
- ✦ General Corporate Purpose

Financials of the company _____

(Fig. in Cr)

Particulars	March 31, 2025	March 31, 2024	March 31, 2023
Revenue from Operations	118.05	115.27	77.80
EBITDA	15.21	12.44	4.58
EBITDA Margins	12.89%	10.79%	5.89%
PAT	11.70	7.83	4.19
PAT Margins	9.91%	6.80%	5.40%
ROCE	21.62%	24.52%	12.60%
CFOA	0.63	7.46	0.01

Comparison with Peers _____

Companies	Revenue	EBITDA Margin	PAT Margin	D/E Ratio	MCap	P/E
Patil Automation Limited IPO (FY 2025)	118.05 Cr.	12.89%	9.91%	0.43	261.84 Cr.	22.38
Affordable Robotic & Automation (FY 2025)	163 Cr.	-2%	-7.36%	0.55	514 Cr.	In Loss



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